



Audrey™

Audit Relay



Audit Relay Software, Audrey™, a completely new approach to premium auditing. Re-designed from the ground up, it combines the best features of the Future Audit™ approach but now is presented in a new web based interface that allows EVERY auditor to work the way they want to work.

We call the new premium audit tool Audrey™. Audrey™ is a comprehensive database-driven auditing tool, designed specifically for use by field auditors. The application installs on any Windows-based laptop, handheld, or wireless computer. Audrey™ provides as much or as little aid an auditor wants to complete detailed premium audits online or offline - faster and easier than ever before.

The completely re-designed and user-tested interface puts tools and features just where the auditor needs them and at the appropriate time during the audit process. As requested, Audrey™ provides the auditor with Microsoft Excel type features, the re-designed worksheet allows auditors work the way they want to work in rows or columns. And even if the auditor changes their approach to an audit half way through it there are no worries. Audrey™ steps in and with a click of the mouse the worksheet can flip to the opposite direction.

Cleaner reports are now the standard in Audrey™. Each report contains the summary data needed and then when more detail is required the report simply opens up so that the detail data can be viewed.

The following features allow auditors to complete audits far more efficiently and effortlessly than ever before.

Once you compare, the difference is AUSUM.

Comprehensive Tools for Field Staff

- Web-based user interface for all data collection and data entry
- Progress Reporting
- Auto notes feature quickly points out issues with audits
- Complete Scheduling and Sync with Outlook
- Auto Scheduler
- Mapping, Geocoding, and Directions
- Automatically calculate, summarize, and reconcile officer-partner-individual exposures
- Trigger automatic underwriting alerts when differences are found between actual and estimated exposures
- Centrally managed sub contractor lists for ease of entry

Benefit

Allows field staff to collect data using intuitive tools that allows them to focus on their job, not the process.

Work Product Features

- Key data elements pre-populate from last years audit.
- Global Min Max rules that are managed in one location
- Centrally managed checklists to verify each audit conforms to business rules
- Instantly summarize, verify, and balance findings at any point during the audit
- Create detailed, customizable, and uniformly readable reports to satisfy all your audit requirements
- Completely enhanced worksheet that allows the auditor to work and summarize data the way they want
- Enhanced exit interview complete with checklists and requiring signature of insured

Benefit

Allows for the Delivery of data and work product in unparalleled, customizable reports.

Work Flow Features

- Quality Control review of all work product
- Complete time tracking on all aspects of the work flow
- Complete data synchronization with host to obtain the latest policy data.
- Auditors can work online or offline depending on their preference

Benefit

Creates a streamlined uniform process for distributing and completing work while ensuring quality and data accuracy.

Real Time. Real Tracking. Real Smart.

Created by professionals in the insurance industry, Audrey™ offers unprecedented flexibility in planning, executing and documenting premium audits - anytime, anywhere. And when used in conjunction with PAM™, it offers a turnkey, fully automated and paperless system for managing any premium audit operation.

Sister Products

Premium Audit Manager (PAM™)

To see how AUSUM Systems™ products can benefit your organization, call us at **614-798-5177** for a free demonstration, or email us at sales@ausum.net.